



ERATAT LIFESTYLE LIMITED
(Company Registration No: 200705552D)

**IN-PRINCIPLE APPROVAL FOR THE LISTING AND QUOTATION OF 15,000,000 NEW
ORDINARY SHARES IN THE CAPITAL OF ERATAT LIFESTYLE LIMITED
(THE "SUBSCRIPTION")**

Introduction

The Directors of Eratat Lifestyle Limited (the "**Company**") refer to the announcement dated 21 April 2011 (the "**Announcement**") relating to the proposed subscription by Delta Lloyd Azie Deelnemingen Fonds (the "**Subscriber**") of 15,000,000 new ordinary shares in the capital of the Company at an issue price of S\$0.202 each. In the Announcement, the Company stated that it will apply to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for approval for the dealing in, listing and quotation of, *inter alia*, the Subscription Shares on the Official List of the SGX-ST.

Unless otherwise defined, all terms used herein bear the same meaning as in the Announcement.

The Company wishes to announce that the SGX-ST has granted its in-principle approval ("**AIP**") for the dealing in, listing and quotation of the Subscription Shares, subject to compliance with the listing requirements of the SGX-ST.

The SGX-ST's in principle approval is not an indication of the merits of the Subscription, the Subscription Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

Lin Jiancheng
Executive Chairman and CEO
30 April 2011