



**ERATAT LIFESTYLE LIMITED**  
(Company Registration No: 200705552D)

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**IN-PRINCIPLE APPROVAL FOR THE LISTING AND QUOTATION FOR 45,000,000 NEW  
ORDINARY SHARES IN THE CAPITAL OF ERATAT LIFESTYLE LIMITED  
(THE “PLACEMENT”)**

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**Introduction**

The Directors of Eratat Lifestyle Limited (the “**Company**”) refer to the announcement dated 6 April 2011 (the “**Announcement**”) relating to the proposed placement of 45,000,000 new ordinary shares in the capital of the Company at an issue price of S\$0.202 each. In the Announcement, the Company stated that it will apply to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for approval for the dealing in, listing and quotation of, *inter alia*, the Placement Shares on the Official List of the SGX-ST.

Unless otherwise defined, all terms used herein bear the same meaning as in the Announcement.

The Company wishes to announce that the SGX-ST has granted its in-principle approval (“**AIP**”) for the dealing in, listing and quotation of the Placement Shares, subject to compliance with the listing requirements of the SGX-ST.

The SGX-ST’s in principle approval is not an indication of the merits of the Placement, the Placement Shares, the Company and/or its subsidiaries.

**BY ORDER OF THE BOARD**

Lin Jiancheng  
Executive Chairman and CEO  
14 April 2011